

23 March 2017

## Information

Composition of share capital of the PannErgy Plc. on 23 March, 2017:

Pursuant to Paragraph a) of Section (3) of Article 3:272 of Act V of 2013 on the Civil Code (Ptk.), PannErgy Plc hereby publicly discloses the aggregated data relating to the number of shares and voting ratios being effective on the date of the summoning of the Company's ordinary General Meeting of 2017, that is on 23 March 2017, including separate summary figures for the individual share classes:

| Share series         | Book value (HUF/share) | Issued number | Total book value (HUF) |
|----------------------|------------------------|---------------|------------------------|
| „A” series           | 20                     | 21.054.655    | 421.093.100            |
| <b>Share capital</b> |                        | 21.054.655    | 421.093.100            |

Number of voting rights attached to the shares on 31 December, 2016:

| Share series | Issued number | Number of shares with voting rights | Voting right per share | Total voting rights | Number of treasury shares |
|--------------|---------------|-------------------------------------|------------------------|---------------------|---------------------------|
| „A” series   | 21.054.655    | 3.361.838                           | 21.054.655             | 1                   | 21.054.655                |
| <b>Total</b> | 21.054.655    | 3.361.838                           | 21.054.655             | 1                   | 21.054.655                |

PannErgy Nyrt.