

EXTRAORDINARY INFORMATION

Budapest, 25 August 2016

Treasury share and share option transactions

PannErgy Plc hereby informs the actors of the capital market that in line with Resolution no. 18/2016 and 19/2016 of the General Meeting held on 28 April 2016 – on 24 August 2016 at the Budapest Stock Exchange PannErgy Plc purchased 3000 PannErgy equity shares at an average price of 446 HUF/share, additionally on 25 August 2016 at the Budapest Stock Exchange PannErgy Plc purchased 3000 PannErgy equity shares at an average price of 447 HUF/share with the involvement of Concorde Securities Ltd. as the investment service provider.

Consequently, the number of PannErgy equity shares held by the Company changed to 3 074 338. After the transaction the proportion of treasury shares is 14,6 % in total.

PannErgy Plc hereby advises the actors of the capital market that based on the purchase option approved by the PannErgy Plc's General Meeting held on 28 April 2016 in the form of Resolution 17/2016 (Apr 28) of the General Meeting and granted in the framework of the management share option program for the three-year period of 2016–2019 today 49,000 shares have been called. The option purchase price has been HUF 349.02. The Parties are expected to meet the conditions of the delivery of the shares and the payment of the purchase price soon. Following this call, the program still offers the opportunity to draw down 851,000 option shares in the future.

This announcement is published in Hungarian and English languages. In case of any contradiction between these two versions, the Hungarian version shall prevail.

PannErgy Nyrt.

