

**New rules pertaining to the payment of the monetary counter-values of dematerialized shares having replaced printed shares**

With reference to its extraordinary information disclosed in the same subject earlier, on 4 February 2005, still under the trade name of Pannonplast Plc., PannErgy Plc (seat: H-1117 Budapest, Budafoki út 56.; company registration number: 01-10-041618; hereinafter referred to as the Company) hereby advises all its honourable shareholders that from 20 September 2010 the Company is directly performing the payment of the monetary counter-values arising from the sales of the dematerialized equity shares having come to replace such printed ordinary shares that have not been submitted within the framework of conversion into dematerialized securities, and thus been invalidated.

From the above-mentioned date, the invalidated shares can be submitted at PannErgy Plc's seat

H-1117 Budapest, Budafoki út 56.  
(South Buda Business Park, Block C, Floom 6, Door 1)

instead of KELER Ltd's office, from 9.00 a.m. to 3.00 p.m. on business days.

Payments are subject to the delivery of the shares still not submitted, the confirmation of the personal identity, as well as the confirmation of the tax number/tax ID. Monetary counter-values arising from the sales of dematerialized shares that have come to replace the securities submitted by the owners or their authorized representatives in person will be paid with respect to the costs incurred until validation, after delivery, via bank transfer or postal cheques. Other rules pertaining to the payment of the monetary counter-values will remain unchanged.

Budapest, 13 September 2010

PannErgy Plc