

PUBLIC NOTICE

The Board of Directors of
PANNONPLAST Műanyagipari Részvénytársaság
(Könyves Kálmán krt. 5/b, H-1097 Budapest)

has summoned the Company's annual ordinary General Meeting to be held on APRIL 08 2006 at 9.00 A.M. The agenda of the General Meeting, as well as the information on the rules of participation have been disclosed in the Public Notice issued as of March 06 2006 and the amendments thereof issued as of March 20 2006. In relation to the specific agenda items, the material information of business operations, as well as the proposal by the Board of Directors on the dividends are disclosed as follows by the Company:

Non-consolidated balance sheet as in accordance with Hungarian Accounting Standards (HUF million)

| Assets | | Sources | |
|--|---------------|--|---------------|
| A Fixed assets | 6,789 | D Shareholder's equity | 11,317 |
| B Current assets | 5,406 | E Provisions | 0 |
| C Deferred expenses and accrued income | 64 | F Liabilities | 852 |
| | | G Accrued expenses and deferred income | 90 |
| Total | 12,259 | Total | 12,259 |

Non-consolidated profit and loss account as in accordance with Hungarian Accounting Standards (HUF million)

| | |
|---------------------------------|------------|
| I Turnover (Net sales revenue) | 991 |
| C Profit on ordinary activities | 1,838 |
| F Profit after taxes | 581 |

After the financial year of 2005, the Board of Directors do not propose to pay dividends to the shareholders.

It is to be noted that the non-consolidated profit after taxes for the financial year of 2005 as in accordance with the Hungarian Accounting Standards significantly differs from the consolidated profit after taxes as disclosed by the IFRS flash report. Such differences are due to consolidation and the discrepancies of the accounting standards applied.

The annual report and other proposals for the General Meeting may be overviewed as from March 24 2006, on weekdays from 8.00 a.m. to 16.00 p.m., in the Company's Central Office (Könyves Kálmán krt. 5/b, H-1097 Budapest, Polár Center), in the Company's homepage at www.pannonplast.hu, as well as in the Information Center of the Budapest Stock Exchange.

Pannonplast Rt's Board of Directors