

EXTRAORDINARY INFORMATION

Budapest, 6 February 2018

Treasury share and share option transactions

PannErgy Plc hereby advises the actors of the capital market that based on the purchase option approved by the PannErgy Plc's General Meeting held on 28 April 2016, in the form of Resolution 17/2016 (Apr 28) of the General Meeting and granted in the framework of the managerial share option program for the three-year period of 2016-2019 120,000 option shares have been called. The option purchase price has been HUF 349.02. The Parties will meet the conditions of the delivery of the shares and the payment of the purchase price soon. Following this call, the program still offers 633,000 option shares to be drawn down.

Consequently, following the clearing of this call, the number of registered PannErgy share held by the Company as treasury shares is changing to 3 157 638 shares. After the transaction the proportion of treasury shares will be 15,00% in total.

PannErgy Plc

This announcement is published in Hungarian and English languages. In case of any contradiction between these two versions, the Hungarian version shall prevail.

