

EXTRAORDINARY INFORMATION

Budapest, 15 April 2016

PannErgy Plc hereby advises the actors of the capital markets that its ordinary General Meeting announced to be held at 9.00 a.m. on 15 April 2016 for the closing of the business year of 2015 has not formed a quorum with respect to the number of attendees.

The General Meeting repeated for the lack of quorum will be held at the same venue (PannErgy Plc's registered address: H-1117 Budapest, Budafoki út 56.) and with unchanged agenda at 9.00 a.m. on 28 (Thursday) April 2016.

The invitation to the General Meeting is accessible on the Company's website: www.pannergy.com.

This announcement is published in Hungarian and English languages. In case of any contradiction between these two versions, the Hungarian version shall prevail.

PannErgy Plc

