

EXTRAORDINARY INFORMATION

Budapest, 25 August 2015

Correction of the RS1 datasheet of the Half-Yearly Report published in connection with H1 period of 2015

The information provided in the RS1 datasheet "*Ownership structure, shareholdings and voting rights*" of the report for the first half of 2015, published on 19 August 2015, for the end of the period concerned has been corrected as follows with respect to the fact that initially the information pertaining to the first quarter of the year was erroneously disclosed.

RS1. Ownership structure, shareholdings and voting rights

| Classification of shareholders | Share capital total = Introduced series | | | | | |
|--|--|----------------|-------------------|--|----------------|-------------------|
| | As of the beginning of the year under review (on 01 January) | | | As of the end of the period (on 30 June) | | |
| | % ² | % ³ | Pcs | % ² | % ³ | Pcs |
| Domestic institutions/corporations | 25.22 | 29.05 | 5 310 019 | 25.22 | 29.05 | 5 311 170 |
| Foreign institutions/corporations | 18.63 | 21.46 | 3 923 198 | 18.29 | 21.07 | 3 850 875 |
| Domestic private persons | 33.64 | 38.75 | 7 084 105 | 33.99 | 39.15 | 7 156 237 |
| Foreign private persons | 0.41 | 0.47 | 85 458 | 0.42 | 0.48 | 87 998 |
| Employees, senior officers | 0.94 | 1.08 | 197 253 | 0.94 | 1.08 | 197 253 |
| Own holding | 13.18 | - | 2 775 377 | 13.18 | - | 2 775 377 |
| Shareholder belonging to the central budget ⁴ | 7.98 | 9.19 | 1 679 245 | 7.96 | 9.17 | 1 675 745 |
| International Development Institutions ⁵ | - | - | - | - | - | - |
| Other | - | - | - | - | - | - |
| T O T A L | 100.00 | 100.00 | 21 054 655 | 100.00 | 100.00 | 21 054 655 |

¹ If the introduced series corresponds to the total amount of the share capital, it shall be indicated, while it is not necessary to be completed. If there are more series introduced at the Stock Exchange, for each series the ownership structure has to be described.

² Ownership rate

³ Voting rights allowing participation in decision-making at the general meeting of the issuing entity. If the rates of shareholding and voting rights are identical, only the shareholding column has to be completed, and submitted/published with the specification of the factual information.

⁴ E.g.: Hungarian Privatization and State Holding Company (ÁPV Rt.), Social Security Fund, local governments, fully state-owned companies, etc.

⁵ E.g.: EBRD, EIB, etc.

This announcement is published in Hungarian and English languages. In case of any contradiction between these two versions, the Hungarian version shall prevail.

PannErgy Plc

